



The Board of Directors' statement pursuant to Chapter 20, Section 13 of the Swedish Companies Act

The Board of Directors of NCC Aktiebolag hereby submits the following statement pursuant to Chapter 20, Section 13 of the Swedish Companies Act (2005:551) further to the Board's proposal to the 2023 Annual General Meeting (AGM) concerning a reduction in the share capital by way of cancellation of own Series B shares.

The proposed reduction in the share capital is to amount to a total of SEK 69,398,928 and is to take place through the cancellation of 8,674,866 Series B shares that the company holds in treasury. The decision to reduce share capital can be carried out without obtaining the permission of the Swedish Companies Registration Office or, in case of dispute, an ordinary court of law as the Company will simultaneously carry out a bonus issue, meaning that neither restricted shareholders' equity nor share capital will be reduced.

The effect of the Board of Directors' proposal to reduce the share capital through the cancellation of own Series B shares is that the company's restricted shareholders' equity and share capital will decrease by SEK 69,398,928. The effect of the Board of Directors' proposal to increase the share capital through a bonus issue is that the company's restricted shareholders' equity and share capital will increase by SEK 69,398,928, thereby restoring it to its original amount prior to the reduction.

Solna, February 17, 2023
Board of Directors of NCC AB